

# X-Tax Checklist

## Fitness Trainers



### Income

- PAYG Summaries
- Pensions or government payments/allowances
- Interest earned for the relevant year from your banks, building societies etc.
- Dividend statements
- Details of rental property income
- Details of any business income
- Details of any other income earned

### Trainer Deductions

- Purchase and laundering costs of compulsory uniforms (items with yours or gym logo) Unfortunately, you can't claim general gym clothing such as track pants, shorts, tights, tank tops, sports bras, sports shoes, socks or t-shirts.
- Purchase of equipment (sports equipment, diaries, prizes, stop watches Laptops etc.)
- Leasing costs of work-related tools and equipment
- Repair/maintenance costs of work-related tools and equipment
- Interest on loans taken out to purchase work related equipment
- Job related self-education expenses (course fees, equipment, travel costs etc.)
- Teaching books, subscriptions
- Union and registration fees
- Travel costs visiting clients or travel between sites

### Work and other Expenses

- Personal car expenses (Est of km's if no logbook kept, otherwise logbook and all expense items.)
- Travel expenses (parking, tolls, flights, taxis, train and bus fares for training courses, trade fairs etc.)
- Accommodation costs while working away from home
- Phone costs (for work usage)
- Work percentage of computer/laptop expenses (Lease or purchase)
- Work percentage of internet costs
- Home office running expenses
- Work related self-education expenses
- Last year's tax return fee
- Income protection insurance premiums (paid outside of Superannuation)
- Investment expenses (Eg: bank fees, financial advisor's fees, investment borrowings etc.)
- Donations

### Other Information

- Records of sales and purchases of any shares, business or property
- Private health insurance details
- Spouse details including D.O.B and estimated taxable income
- Children's details including D.O.B and evidence of any Centrelink benefits
- Details of any government debts (Child support, Centrelink ATO debt including previously written off debt)



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