

ACCOUNTING SERVICES PACKAGES *(Please tick one box for package required)*

Base Package

Starter	\$121	<input type="checkbox"/>
Standard	\$143	<input type="checkbox"/>
Advanced	\$209	<input type="checkbox"/>

- Provision of Xero system subscription up to 5 employees *
- Training and support on Xero system as required
- Preparation of annual financial statements
- Preparation and lodgement of activity statements
- Preparation and lodgement of up to two annual individual income tax returns (One Sole Trader)
- Provision of income tax & GST advice as required

Compliance Package

Starter	\$154	<input type="checkbox"/>
Standard	\$176	<input type="checkbox"/>
Advanced	\$242	<input type="checkbox"/>

- Provision of Xero system subscription up to 5 employees *
- Training and support on Xero system as required
- Preparation of annual financial statements
- Preparation and lodgement of activity statements
- Preparation and lodgement of up to two annual individual income tax returns (One Sole Trader)
- Completion of annual tax planning, including income estimate generation, meeting to discuss results and assistance with implementation of strategies
- Preparation and lodgement of fringe benefit tax returns (where applicable)
- Preparation and lodgement of payroll tax returns (where applicable)
- Assistance with preparation of PAYG payment summaries, WorkCover registration and certification and a review of your superannuation guarantee obligations
- Provision of income tax & GST advice as required

Management Package

Starter	\$374	<input type="checkbox"/>
Standard	\$396	<input type="checkbox"/>
Advanced	\$462	<input type="checkbox"/>

- Provision of Xero system subscription up to 5 employees *
- Training and support on Xero system as required
- Preparation of annual financial statements
- Preparation and lodgement of activity statements
- Preparation and lodgement of up to two annual individual income tax returns (One Sole Trader)
- Completion of annual tax planning, including income estimate generation, meeting to discuss results and assistance with implementation of strategies
- Preparation and lodgement of fringe benefit tax returns (where applicable)
- Preparation and lodgement of payroll tax returns (where applicable)
- Assistance with preparation of PAYG payment summaries, WorkCover registration and certification and a review of your superannuation guarantee obligations
- Preparation of cash-flow budget
- Provision of management accounting assistance, including monthly/quarterly budget to actual performance reviews
- Provision of general income tax & GST advice

Starter	a Sole Trader with under \$150,000 turnover per annum or less than 2 years old
Standard	a Sole Trader with a turnover greater than \$150,000 but less than \$2million per annum
Advanced	a Sole Trader with a turnover greater than \$2million per annum

* The cost of Xero package upgrade for additional staff is passed on based on RRP

Other Information

1. All prices based on an annual fee for a financial year and payable via 12 monthly payments.
2. All prices are guaranteed for 3 financial years unless agreed by both parties.

BOOKKEEPING SERVICES PACKAGES *(Please tick boxed below for packages required)*

Bookkeeping Package

Standard

\$88 per 50 Transactions per month

- Processing bank and credit card business transactions
- Processing invoices on behalf of the business to clients
- Processing invoices from suppliers and advice you when they fall due for payment
- Creation of ABA for you to process payments electronically
- Reconciling bank and other selected accounts monthly
- Liaise with your XO accountant to ensure on time lodgement of your BAS reports

Payroll Package

Standard

\$22 per employee per month

- Processing staff payroll as required
- Issue payroll slips to staff
- Provide staff with Xero access for leave and timesheet lodgement
- Manage staff pay queries as required
- Manage staff leave entitlements
- Processing superannuation contribution payments as required
- Complete Workers Compensation Returns as required
- Ensure compliance with state payroll tax requirements
- Issue PAYG Summaries to staff by the due date
- Ensure compliance with other Award based requirements

Please provide me with a proposal and letter of engagement as follows

Business Name _____ Contact Name _____

Address _____

Suburb _____ State _____ Postcode _____

Email Address _____ Phone Number _____

Confirm Packages

Accounting Package (circle One)	BASE	COMPLIANCE	MANAGEMENT
Business Type (circle One)	STARTER	STANDARD	ADVANCED
Bookkeeping	Avg Number of transactions per month _____	Not Required (Please tick if not required)	<input type="checkbox"/>
Payroll	Number of employees _____	Not Required (Please tick if not required)	<input type="checkbox"/>

Please note proposals will be sent to you via email. See the following link on how our proposal system works.

<https://support.practiceignition.com/create-and-send-a-proposal-step-7/creating-proposals/client-acceptance>